



**NOTICE AND AGENDA
STATE BOND COMMISSION
June 20, 2024
10:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building**

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the May 16, 2024 meeting.**

Local Governmental Units - Elections (December 7, 2024)

3. **L24-186 - East Baton Rouge Parish, Villa del Ray Crime Prevention and Neighborhood Improvement District**

\$150 parcel fee for those that do not qualify for special assessment level, \$75 parcel fee for those qualifying for special assessment level, 10 years, 2025-2034, subject to an annual increase not to exceed 10% of the fee imposed during the previous year, and not to exceed \$250 per parcel for those not qualifying for the special assessment level and not to exceed \$125 for those qualifying for the special assessment level, aiding in crime prevention, enhance security, increase in security patrols, beautify and improve common areas, and providing for the overall betterment.

Local Political Subdivisions - Loans

4. **L23-074A - Acadia and Lafayette Parishes, Town of Duson**

Not exceeding \$1,200,000 Sales Tax Revenue Bonds, not exceeding 7%, not exceeding 10 years, **(1)** acquiring, improving and constructing sewerage and water treatment, distribution, and disposal facilities, including the purchase of the necessary equipment and furnishings and **(2)** funding reserves, if necessary.

5. **L24-188 - Bienville Parish, Village of Castor**

Not exceeding \$75,000 Sales Tax Bonds, not exceeding 4%, not exceeding 10 years, constructing a new water well, including equipment and fixtures therefor.

6. **L24-190 - Morehouse Parish, City of Bastrop, Sales Tax District No. 1**

Not exceeding \$5,580,000 Street Improvement Revenue Bonds, not exceeding 7%, mature no later than December 1, 2034, **(1)** maintaining, improving, repairing, and extending the streets, sidewalks, alleys, roadways and related drainage and **(2)** funding a debt service reserve fund, if required.

7. **L24-187 - St. Tammany Parish School Board**

Not exceeding \$5,000,000 Limited Tax Bonds, not exceeding 6%, not exceeding 6 years, purchasing Chromebooks and equipment.

Local Political Subdivisions - Bonds - Final Approval

8. **L24-166 - DeSoto Parish, City of Mansfield**

Not exceeding \$2,750,000 Sales Tax Bonds, not exceeding 6%, mature no later than February 1, 2038, **(1)** acquiring, constructing, extending, and improving its water system and **(2)** funding a debt service reserve fund, if necessary.

9. **L24-183 - Livingston Parish, Juban Crossing Community Development District**

Not exceeding \$22,820,000 Revenue and Special Assessment Revenue Bonds, not exceeding 8%, not exceeding 35 years, **(1)** acquiring and constructing surface water management and control systems, water distribution and transmission, and wastewater collection and transmission facilities, roadwork and funding incidental costs related to immovable property located in the plane of residential development, **(2)** funding capitalized interest, if necessary, and **(3)** funding a debt service reserve fund, if necessary.

10. L24-093A - Rapides Parish, Village of Forest Hill (LDH Program)

Not exceeding \$1,900,000 Taxable Utilities Revenue Bonds, not exceeding 2.45%, not exceeding 30 years, constructing, and acquiring improvements, extensions, and replacements to the drinking water component of the drinking water, sewerage, natural gas, and sanitation plants and systems, including equipment and fixtures.

State Agencies, Boards and Commissions

11. S24-014 - Louisiana Housing Corporation (Home Ownership Program)

Not exceeding \$80,000,000 Single Family Mortgage Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, finance first mortgage loans for homebuyers throughout the State and finance qualified home improvement loans and qualified rehabilitation loans.

Political Subdivisions - Bonds

12. S24-015 - Louisiana Community Development Authority (Louisiana Tech University Parking / Innovative Student Facilities, Inc. Project)

Not exceeding \$10,000,000 Revenue Bonds, not exceeding 7%, not exceeding 31 years, (1) development, design, renovation, construction and equipping of a new parking facility and related facilities for students, faculty and staff, (2) funding a reserve fund, if necessary and (3) funding capitalized interest, if necessary.

Public Trust - Final Approval

13. S24-016 - Louisiana Public Facilities Authority (Savoy Medical Center Project)

Not exceeding \$25,500,000 Hospital Revenue Bonds, not exceeding 8%, not exceeding 40 years, financing needed upgrades to the Savoy Medical Center.

Ratifications and or Amendments to Prior Approvals

14. S23-018A - Louisiana Housing Corporation (Benoit Townhomes Project)

Amendment of a prior approval granted on June 14, 2023, to reflect changes in cost of issuance.

15. S23-032B - Louisiana Housing Corporation (Galilee City Apartments Project)

Amendment of prior approvals granted on July 20, 2023, and August 17, 2023, to reflect change in cost of issuance.

16. S23-033B - Louisiana Housing Corporation (Lakeside Garden Apartments Project)

Amendment of prior approvals granted on July 20, 2023, and August 17, 2023, to reflect changes of cost of issuance.

Costs of Issuance Reporting

17. S20-081B - Louisiana Community Development Authority (American Biocarbon CT, LLC Project)

Reporting on changes in costs of issuance.

State of Louisiana

18. Disclosure Counsel

Authorization for the Director to execute an amendment to the Disclosure Counsel Contract to increase the amount of the contract.

19. Legal Counsel

Discussion and consideration of evaluation team scoring results and recommendations on proposals submitted in response to the State of Louisiana Legal Counsel Services Solicitation for Gasoline and Fuels Tax Bonds and Interest Rate Hedge Agreements dated May 29, 2024.

20. Investment Banking Pool

(a) Discussion and consideration of evaluation team scoring results and recommendations on proposals submitted in response to the Solicitation for Offers and Request for Qualifications for Underwriting Services dated March 26, 2024.

(b) Discussion and consideration of evaluation team recommendation for underwriters for the General Obligation Refunding Bonds & Tender (S24-017).

(c) Discussion and consideration of evaluation team recommendation for underwriters for the Gasoline & Fuels Tax Tender.

21. S24-017 - State of Louisiana (General Obligation Refunding Bonds)

Consideration of a preliminary resolution for the issuance of not exceeding \$1,000,000,000 General Obligation Refunding Bonds, to (a) refund all or a portion of the outstanding General Obligation Bonds, Series 2014D-1 and 2014D-2, (b) refund all or a portion of noncallable bonds that are voluntarily tendered by holders, (c) authorizing the publication of a notice of intention, (d) authorizing the execution of one or more bond purchase agreements, and (e) providing for other matters.

Other Business

22. State Bond Commission Presentation

23. Tobacco Settlement Financing Corporation Budget

Submission by the Tobacco Settlement Financing Corporation for the consideration, review and approval of an original budget for Fiscal Year 2024 2025 in the amount of \$125,000 in accordance with the provisions of La. R.S. 39:99.6(C).

24. Community Sewerage System Infrastructure Sustainability Act 144 of the 2024 Regular Session

Status Update

25. Monthly Reports

26. Adjourn

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Thursday, June 20, 2024, via email at kkirby@treasury.la.gov or by telephone at (225) 342-0030 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Wednesday, June 19, 2024. All emails must be submitted to SBC-Application@treasury.la.gov and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.